

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 26, 2021

REGISTRATION NO: 27574  
BONDS ISSUED BY: Lincoln County Ambulance District  
AMOUNT OF ISSUE: \$5,740,000.00 (Series 2021) COUNTY: Lincoln  
(a portion of \$11,500,000 authorized)  
DATE OF ISSUE: March 30, 2021 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of decreasing response times to emergency calls and carrying out the mission of the District by acquiring, constructing, improving, equipping and furnishing ambulance stations and other District facilities including the purchase of any land necessary therefor; acquiring and equipping ambulances and other emergency response vehicles; acquiring and installing medical, communication and other life-saving service apparatus and auxiliary equipment; the repayment of leases of the District.

Rate of Interest	Amount	Maturity
4.00000%	\$325,000.00	03/01/2022
4.00000%	\$450,000.00	03/01/2023
4.00000%	\$465,000.00	03/01/2024
4.00000%	\$210,000.00	03/01/2025
4.00000%	\$220,000.00	03/01/2026
4.00000%	\$225,000.00	03/01/2027
4.00000%	\$235,000.00	03/01/2028
4.00000%	\$245,000.00	03/01/2029
4.00000%	\$255,000.00	03/01/2030
1.15000%	\$260,000.00	03/01/2031
1.25000%	\$265,000.00	03/01/2032
1.35000%	\$270,000.00	03/01/2033
1.45000%	\$270,000.00	03/01/2034
1.50000%	\$275,000.00	03/01/2035
2.00000%	\$280,000.00	03/01/2036
2.00000%	\$285,000.00	03/01/2037
2.00000%	\$290,000.00	03/01/2038
2.00000%	\$300,000.00	03/01/2039
2.00000%	\$305,000.00	03/01/2040
2.00000%	\$310,000.00	03/01/2041

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2031 may be called for redemption and payment prior to their Stated Maturities on and after March 1, 2030, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank, National Association, Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: U.S. Bank, National Association, Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Robert W. Baird & Co. Incorporated, Milwaukee, Wisconsin  
PURCHASE PRICE: \$6,132,924.27  
INTEREST RATE: 1.49550%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$889,654,037.00  
INDEBTEDNESS: (Including this issue) \$11,500,000.00

NOTICE OF ELECTION: Published in The Elsberry Democrat newspaper on October 21 and 28, 2020;  
published in The Troy Free Press newspaper on October 21 and 28, 2020.

DATE OF ELECTION: November 03, 2020

ELECTION RESULTS: Yes - 18,129 No - 9,961

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about March 03, 2021.

NUMBER OF BIDS RECEIVED: 6